



Entered on Docket
November 06, 2007

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

USA CAPITAL REALTY ADVISORS, LLC,

CHAPTER 11

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

Jointly Administered Under Case No.
BK-S-06-10725 LBR

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

**ORDER REQUIRING DANIEL
HAYES TO APPEAR FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Daniel Hayes to Appear for Examination Pursuant to Federal Rule of

1 Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this
2 Court, and good cause appearing,

3 IT IS HEREBY ORDERED that Daniel Hayes appear for examination, as set forth
4 in the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016, at the
5 offices of Merrill Legal Solutions, 25 W. 45th Street, Suite 900, New York, New York
6 10036 on a business day no earlier than ten (10) business days after the filing of the
7 Motion, or at such other mutually agreeable location, date, and time, and continuing from
8 day to day thereafter until completed

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10 Prepared by:

11 **DIAMOND MCCARTHY LLP**

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13 **LEWIS AND ROCA LLP**

14 By: /s/ Michael Yoder
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